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July 1, 2025

VITAMIN

01

On June 30, market sources reported that dsm-firmenich's Vitamin E intermediate plant in Switzerland has confirmed, after evaluation, that the complexity and duration of the repair work will further extend the recovery timeline beyond initial expectations. Feed-grade Vitamin E remains under quotation and signing suspension, with growing supply uncertainty in the market.

AMINO ACID

02

Currently, the domestic threonine market is showing steady to slightly firm pricing, with major manufacturers offering between USD 1.18–1.20/KG. End-users are mainly purchasing on a need-only basis, with some remaining on the sidelines. Overall signing volume remains limited. Short-term market prices are expected to stay firm, with attention needed on actual order progress from manufacturers.

API

03

Recently, the "2025 Top 50 Global Pharma Companies" list was released by PharmExec, with Jiangsu Hengrui Pharmaceuticals Co., Ltd. once again included, marking its seventh consecutive year on the list and highlighting its innovation and internationalization strength.

Following the CPHI exhibition, Tylosin Tartrate and Tilmicosin Phosphate prices continued to rise, with tight supply from leading manufacturers. Market inquiries remain active, distributor inventories are declining, and a wave of concentrated demand is expected soon. Current prices are around USD 39.26/KG for Tylosin Tartrate and USD 42.38/KG for Tilmicosin Phosphate. Prices are expected to stay strong in the short term.

FOOD ADDITIVE

04

According to reports, HUBEI TRUEVITA PHARMACEUTICAL CO., LTD., a specialized L-Carnitine producer, plans to start a production shutdown for maintenance from July 15, lasting about two months until early September. Market supply may be affected, and further developments should be closely monitored.

ONE STOP SOLUTION SUPPLIER

Reported by Candice, Shea and Sharon

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